



TO THE SPANISH SECURITIES COMMISSION (CNMV)

Renta Corporación Real Estate, S.A. (the “**Company**”), pursuant to the provisions of section 228 of the Securities Market Act, hereby announces the following

MATERIAL EVENT

Following the Material Event number 251569 of May 4, 2017 related to the formalization of the agreement with the Netherland pension fund APG, consisting of the creation of a REIT with the aim of acquiring rental residential assets in Madrid, Barcelona and the main Spanish regional capitals, the Company announces the following additional information:

- The REIT has a committed capital of 130 million euros and will fund the acquisition of assets up to 50% of the portfolio gross value.
- APG will be the majority shareholder of SOCIMI with a participation percentage of approximately 95% of the capital.
- Renta Corporación will own approximately 3% of the capital (representing a total committed investment of 4 million euros) and the rest of it will be distributed among other minority investors.

Barcelona, 5 May 2017

Renta Corporación Real Estate, S.A.
P.p.

Mr. Javier Carrasco Brugada